## **Welcome Emails**

Last Modified on 11/09/2023 4:33 pm BST

A New Client User can be set-up directly from a Client Account.

To manually generate a new Client User Login, click on New Client User , fill in the form, and save. If you've entered contact details for the Client Account and there are no Users already setup, when you select this button it will pull the relevant details into form for you.

This will automatically send out the Welcome Email. You can add several Client User Logins so more than one person can have access to the account, which is useful where the bill payer is different from the person booking.

Alternatively, your hirers automatically receive a Welcome Email once you send them any correspondence from the system. This could be:

- A provisional booking email
- Confirmed booking email
- Invoice awaiting payment email

Their Welcome Email will have their log-in details for BookingsPlus (wording can be amended to suit your venue in the Manage tab - Edit Venue - Emails sub-tab).

To check if a Welcome Email has been sent:

- Select the **Clients** tab, search your client and click **View**.

- In the **Client User Logins** section, a blue hyperlinked User ID will show if a login has been created.

mail: schoolbookings5+johnjames@gmail.com :lephone: 01604 675849		Football Pavilion Grange Park Northampton NN5 8ZU			
obile: 07917	859456				
Otes (for admi	inistrator view only):				
Secretary -	Bill Bailey to receive invoice er Logins	s only			
Secretary -	Bill Bailey to receive invoice er Logins Name	s only Roles			
Secretary -	Bill Bailey to receive invoice er Logins Name Club Secretary	s only Roles booking	Resend Welcome Email	Edit User	Unlink User
Secretary - Client Us #13652 #14604	Bill Balley to receive invoice	s only Roles booking billing	Resend Welcome Email Resend Welcome Email	Edit User Edit User	Unlink User Unlink User
Secretary - Elient Us ID #13652 #14604 #11691	Bill Bailey to receive invoice er Logins Club Secretary Finance Team John James	s only Roles booking billing booking, billing	Resend Welcome Email Resend Welcome Email Resend Welcome Email	Edit User Edit User Edit User	Unlink User Unlink User Unlink User

If a client forgets their password, you can send them a new password by using the Receptation option. Just select the Blue ID hyperlink to see this option, and check which email that is being sent to:



If your client hasn't received their Welcome Email yet, you can always choose to Resent welcome email instead.

Please see an example of a Welcome Email below.

## Welcome to Kajima Community D Inbox ×

:

1. Grange Park School Demo <noreply@email.schoolbookings.co.uk> to John 👻 Dear John James, Welcome to Kajima Community.Please login to your account to view our terms and conditions. Please click this link to login to our website: https://my.schoolbookings.co.uk/users/sign\_in You may login with your email address and the following password: BBFwd∨Kp Kind Regards The Kajima Community Team at Grange Park School schoolbookings5@gmail.com www.test.schoolbookings.co.uk 03330 110476 Follow us on Facebook: like us on Facebook \*\*\* Please do NOT reply to this email address, it is not monitored. Please contact the venue that you hire facilities at \*\*\*