# **Client Self-Booking guide**

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## Guide for clients to manage their bookings online

With BookingsPlus you can allow your clients to book their own sessions online, via their client account.

This quick and simple booking tool means they can book sessions with you out of normal office hours, at a time which may be more convenient for them, online and on the go!

If you would like your clients to benefit from Self-Booking, contact our Helpdesk to have this feature activated at your venue(s): **helpdesk@schoolbookings.co.uk** 

Once that's activated, you can send the below information to them as a step by step guide...

### 1. Login to the system

Login via https://my.schoolbookings.co.uk/users/sign\_in

If you forget your password, there's a link to reset your password on that login page.

Once logged in, your Dashboard will be visible. From here you'll be able to see any actions required (bookings to confirm, invoices to pay etc).

If you wish to change your password at any point, click on the blue button with your name (top right of your screen) and select 'Edit Account'.

You are required to accept the venue's booking Terms and Conditions and Privacy Policy before your account is fully functional. If you wish to read a copy of the document, simply click to download. Once you're happy and ready to sign, tick to accept.

1. G	range	e Park	Schoo	ol Demo	)				John Smith 🛨
Dasht	boards	Account	Invoices	Calendar	Bookings	Documents	Help		
Sigr	ned in suc	cessfully.							×
V	Nelo	come	e Joh	n Sm	nith				
Y	ou last lo	gged in at	: 17.17 on 1	Thu 29 Oct 2	2020				
1.	. Grange I	Park Schoo	ol Demo						
	1. Gra	inge Pa	irk Scho	ool Demo	o Terms	and Cond	ditions		
	Grange	Park Scho	ol Privacy l	Policy 2108	20				
	I agree	e to the Gra	nge Park Sch	ool Privacy Po	licy 210820				
	Terms ar	nd Conditi	ons of Use	210820					
	🗆 I agree	e to the Tern	ns and Condit	tions of Use 21	0820				
	We take y from us.	your privac	y seriously a	and will only u	ise your pers	onal informatio	n to admin	ister your account and to provide the products and services you have requested	ed
				vould like to c d like us to co	-	ith details of ot	her produc	ts/services/promotions we offer. If you consent to us contacting you for this pu	rpose
	Options a	available fo	r 1. Grange	Park School	Demo				
	Email								
	Teleph	ione							
	Post								
	🗆 Text								

## 2. Confirm existing bookings

Any provisional bookings which have been made by the administrator will be visible on your dashboard.

You are required to check and confirm these bookings – to do this, click 'View' next to the booking. This will take you to the detail of the booking.

Once you've checked the dates/times/room which have been booked for you, click the green 'confirm' button at the bottom of the screen.

Please repeat this step for all provisional bookings which appear on the dashboard.

Booking									
	ark School Demo								
	February 10th to March 3rd 2021 ee (Susi's Bee's)								
Telephone: 01	604677764								
Mobile:									
Email: school	bookings5+susib@gmail.co	n							
Badminton	Hire								
Code of Co	nduct for Room Hire:								
* Leave hire	ed areas clean & tidy as found								
* Leave the	hired area promptly for the ne								
	or shoes / heels in the sports h nsume food in the sports hall /								
	nduct for Gym Membership:								
* Sign in & * Respect o	out at reception								
	y faulty equipment to main rec	eption							
Date	Space	Start Time	End Time	Status	Hourly Rate	Gross Cost	Payment Status	Edit	Cancel
10/02/2021	Castle View Sports Hall 1	18:00	19:00	Provisional	£10.00 plus VAT	£12.00 inc. VAT	Unbilled	Edit	-
17/02/2021	Castle View Sports Hall 1	18:00	19:00	Provisional	£10.00 plus VAT	£12.00 inc. VAT	Unbilled	Edit	Cancel
24/02/2021	Castle View Sports Hall 1	18:00	19:00	Provisional	£10.00 plus VAT	£12.00 inc. VAT	Unbilled	Edit	Cancel
03/03/2021	Castle View Sports Hall 1	18:00	19:00	Provisional	£10.00 plus VAT	£12.00 inc. VAT	Unbilled	Edit	Cancel
Booking S	ummary								
Amount: £40.0	00								
Vat: £8.00									
Total booking	price: £48.00								
Confirm	Pask								
Confirm	Back								

## 3. Check availability and make new bookings

You're able to check room availability and make new bookings via the 'Calendar' tab.

If you hire at multiple BookingsPlus venues, click the drop-down option at top right of screen to select the correct venue.

The calendar will show your bookings in green, as well as any unavailable slots in red.

To view room information, click on the room name (in blue) to the left of the calendar view.

Calendar of Boo	okings															
													Location	and acc	ount for	bookin
												G	Frange Par	k Training	g - Carl Ca	arlson
Past Unavailable												Change	Date			
	Your Boo	kinas						004								
- use Oneventable	Your Bool	kings		Wedı	nesda	ay, 19	9 July	/ 201	17			19/07/				
	Your Bool	7am	8am	9am	10am	ay, 19	9 July	/ 201	2pm	3pm	4pm			7pm	8pm	9pm
Spaces						_	_			3pm	4pm	19/07/	2017 6pm	7pm	8pm	9pm
Spaces 6th Form						_	_			3pm	4pm	19/07/:	2017 6pm		8pm	9pm
Spaces 6th Form Astro 1						_	_			3pm	4pm	19/07/:	2017 6pm ilable	lable	8pm	9pm
Spaces 6th Form Astro 1 Astro 2						_	_			3pm	4pm	19/07/:	2017 6pm ilable Unavai	lable	8pm	9pm
Spaces 6th Form Astro 1 Astro 2 Drama Studio						_	_			3pm		19/07/:	2017 6pm ilable Unavai	lable	8pm	9pm
Spaces 6th Form Astro 1 Astro 2 Drama Studio Gym Main Hall						_	_			3pm		19/07/: 5pm Unava	2017 6pm ilable Unavai	lable	8pm	9pm

If the room has a \* after the name it means that it is a 'slotted space', where availability is restricted to a block, rather than being able to select the start and end time. The Slots that are set up against that venue will show at the top of the calendar table:

Past Unavailable Your Boo		e times We			day,							Change 03/11/2				
_	6am	7am	8am	9am	10am	11am	12pm	1pm	2pm	3pm	4pm	5pm	6pm	7pm	8pm	9pm
Spaces	valli															
Spaces 1. Venue Notes	Valli															
1. Venue Notes																
1. Venue Notes Astro Pitch frequently used 7v7 8v8 9																

To make a new booking, click and drag on the time you require against the room name. This will take you to a page to see the Booking Summary, and give you the option to either **Book** to create the booking for one date, or **Refine Search** to add additional occurrences.

New Book	ind
	IIIY

ook just the availab	le dates.			
			Refine Se	arch
Hourly Rate	Net Cost	VAT	Gross Cost	
£7.50	£7.50	20.0 %	£9.00	Available
	£7.50	£7.50 £7.50	£7.50 £7.50 20.0 %	£7.50 £7.50 20.0 % £9.00

If you select a slotted room, it will default to the slot that covers the time frame you selected:

Confirm your spaces	k 'Refine Search'. Click 'Book' to	book just the avail	able dates.		Refine S	earch
ed 10 Feb 2021, 17:00 - 23:00						
pace		Hourly Rate	Net Cost	VAT	Gross Cost	
AWP 2 (5 aside) - 7 aside Pitch A AWP		£35.00	£210.00	20.0 %	£252.00	Available
Please let us know what activity is taking place E.g. Training course for 5 people						
E.g Training course for 5 people Purchase Order Number						
E.g Training course for 5 people Purchase Order Number ####################################						
E.g Training course for 5 people Purchase Order Number ####################################						
E.g Training course for 5 people Purchase Order Number ####################################						

If you would like to make it a recurring booking, click the **Refine Search** button. The screen will be pre-filled with previous selections, simply select the recurrences required and click 'Check availability'. The full selection of dates will be shown, any dates in green are available, red indicates unavailable. If dates are unavailable you can click **Refine search** again, select another suitable space and check availability again.

Dashboards	Account	Invoices	Calendar	Bookings	Documen	ts Help					
New Bo	ooking										
Select the t	ype of room	ı(s) are you	I looking to l	book?							
<ul> <li>Conference</li> <li>Gym Merence</li> </ul>	nce & Education mbership	on Facilities					<ul> <li>Dance, Music ar</li> <li>Sports Facilities</li> </ul>				
Select all s	paces you v	vould like t	o book.								
🗹 Drama S	tudio (£25.00	))			<b>Gym (</b> £35.0	00)		🗌 Mair	<b>Hall</b> (£45.00)		
All costs are	e per hour, e	xcluding va	t								
Date and Ti Please selec		_									
	Booking da	ate: 19/07	2017	A	<b>t</b> 14	:30	until	15:00	on the	19/07/2017	
Vould yo	ou like to recu	r your bookir	ig?								
Repeat eve	ry	1	✓ week	s (	For	1	✓ occurrenc	es O Unt	il		
On 🗌 Mone	day 🗌 Tues	day 🗹 Wee	inesday 🗌 T	hursday 🗌 F	Friday						
Check Availa	ability Ba	ck									

#### Slotted rooms will show the available blocks here, rather than a start and end time:

Select the type of room(s) are you looking to be	DOK	
AWP     Castle View     Education     Frequently Used     Kids Party Rooms     Sports Hall 3     Test	<ul> <li>All Halls</li> <li>Dance/Drama</li> <li>Event Halls</li> <li>Gym Membership</li> <li>Lighting equipment</li> <li>Sports Halls</li> <li>sports facilities</li> </ul>	
Select all spaces you would like to book		
AWP 1 (5 aside)- 7 aside Pitch A (£50.00)	AWP 2 (5 aside) - 7 aside Pitch A (£35.00)	AWP 3 (5 aside) - 7 aside Pitch B (£35.00)
AWP 4 (5 aside) - 7 aside Pitch B (£20.00)		
All costs are per hour, excluding vat		
Purchase order number		
*****		
Date and Time		
Please select the date and times you prefer.		
Booking date: DD/MM/YYYY	O Weekday Evening Slot (17:00-23:00) O Weekday After	ernoon Slot (15:00-17:00)
Would you like to recur your booking?		
Check Availability Back		

Once you are happy with all of the dates shown, scroll to the bottom of the page to enter a short description of the activity taking place, enter a Purchase Order (if required), tick to agree to the Terms and Conditions and click **Book**.

Once the booking has been made, you'll receive a confirmation email and the venue will arrange an invoice for the booking.

All your bookings can be viewed via the 'Bookings' tab. All your invoices can be viewed via the 'Invoices' tab.

#### 4. Edit or cancel existing bookings

To edit a **single** booking, locate the booking from the 'Calendar' tab. Click the booking and amend the space and time, on the pop-up form.

From the calendar page, you're also able to drag and drop your booking into another room and drag to change the times. Both of these actions will create the pop-up to confirm your changes:

Change Location:		
Art Classroom		
Change Time:		
Date:		
16/08/2017		
From:		
17:00		
To:		
18:00		
	Hourly rate:	£20.00
	Net cost:	£20.00
	VAT:	20%
	Gross cost	£24.00
Booking description Code of Conduct for Room Hire:		
* Leave hired areas clean & tidy as found * Leave the hired area promptly for the ne: * No outdoor shoes / heels in the sports ha		

For Slotted rooms, again the start and end time will be replaced by all slots set up for that date:

AWP 1 (5 aside)- 7 aside Pitch A	-	
Change Time:		
Date:		
05/11/2020		
	Hourly rate:	£50.00
	Net cost:	£100.00
	VAT:	20.0%
	Gross cost	£120.00
Posting description		
Booking description 5 aside football		

To edit a **recurring** booking, click on the bookings tab. From the detailed view, you can use the filters to locate your booking. Alternatively, switch to the summary view to see a high level list of your bookings.

From the booking form (shown below), you'll be able to edit each line item as required. Cancellations can be made from the same screen.

Dashboards	Account	Invoices	Calendar	Bookings	Documents	Help					
Booking Grange Par Net Cost: £ <sup>-</sup> C Recurs from	k Training 144.00	I	1 2017								
Client: Carl C	arison										
Telephone:				М	obile:			Email: sc	hoolbookings5+carlc	@gmail.co	m
* Leave the * No outdo * Do not co Code of Co * Sign in & * Respect	e hired area or shoes / I onsume foo onduct for C out at rece other users	neels in the s d in the spor Gym Membe ption	or the next use sports hall / g rts hall / gym	ym							
Date	Space	•	Start Time	End T	ime Statu	S	Hourly Rate	Gross Cost	Payment Status		
19/07/2017	Art Cla	assroom	17:00	18:00	Confi	med	£20.00 plus VAT	£24.00 inc. VAT	Billed	-	-
26/07/2017	Art Cla	assroom	17:00	18:00	Confi	med	£20.00 plus VAT	£24.00 inc. VAT	Billed	-	
02/08/2017	Art Cla	assroom	17:00	18:00	Confi	med	£20.00 plus VAT	£24.00 inc. VAT	Unbilled	Edit	Constant.
09/08/2017	Art Cla	assroom	17:00	18:00	Confi	med	£20.00 plus VAT	£24.00 inc. VAT	Unbilled	Edit	Cancel
								224.00 mc. VA1		Edit	Cancel
16/08/2017	Art Cla	assroom	17:00	18:00	Confi	med	£20.00 plus VAT	£24.00 inc. VAT	Unbilled	Edit	

**Please note:** you'll be unable to cancel if your booking is in the past or less than 48 hours away.

Should you wish to cancel multiple booking lines, or the entire booking, contact the administration team for that venue and they can make those changes for you.

If on the 'Check Availability' page you are given a total payable now, and once you click to create your booking it is showing as Tentative; then your venue will have set up **Instant Payment**. This means you will be required to pay for this and past calendar months, before securing your bookings. View our Knowledge Owl here for further information on this.